Office of Naval Research Delivery Schedule Manager - November 2024

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FFICE OF NAVAL RESEARCH

What is the Delivery Schedule Manager (DSM)?

- The Delivery Schedule Manager (DSM) is a module in DoD's Procurement Integrated Enterprise Environment (PIEE).
- It is a DoD-wide portal for receiving award specific general communications, requests (no cost extensions, PI changes, rebudgets), and "contractual" reports from awardees.
- DSM issues reminders to awardees and government POC of delinquent Final Reports - overdue notices 1, 31, 61, and 91 days after the due date.

 For more detailed background on DSM, please see
 https://www.onr.navy.mil/media/document/onr-regional-office-usedelivery-schedule-manager



How Can a Vendor Access DSM?

- DSM has two user roles, the WAWF Vendor role and DSM Vendor Role.
 - The WAWF Vendor role provides access to both WAWF and the DSM module
 - Awardee personnel that already have the WAWF Vendor role in PIEE will already have access to the DSM module.
 - The DSM Vendor role only provides access to DSM.
 - Awardee personnel who only need access to DSM for report submission or report monitoring purposes and don't need access to WAWF, should request the "DSM Vendor" role in PIEE.
- Detailed instructions for adding roles or creating a PIEE account may be found here:

https://www.onr.navy.mil/media/document/delivery-schedule-managerdsm-instructions-awardees



How Does DSM Work?



Last Successful Logon Date: 2024/09/20 11:57 Last Unsuccessful Logon Attempt: 2024/08/12

Welcome to the Procurement Integrated Enterprise Environment





Delivery Schedule Manager Defense Industrial Base Cybersecurity Program **Operational Support**



Purpose Code Management



How Does DSM Work?

 Upon Clicking the DSM Module icon you will be presented with this page, with the option of "Award Specific View".

PIEE Delivery Schedule Manage		¢	Ċ
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命 Dashboard	DSM Dashboard CLICK HERE		
DSM			
Award Specific View Award Specific View Search	Deliverable & Communication - Recent	/	
	⊗ Warning: All Communications and Reports must be submitted through the Award Specific View (ASV).		
	Filter By Status Filter By CAGE code Filter Submission Type Filter By Due Date Range Select Status Select Submission Type Select Submission Type Select Submission Type		ר
	Filter By Admin By Search		
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How Does DSM Work?

- You will then need to enter the award number for the specific award you have an inquiry/request for, or need to submit an interim or final report for.
 - A partial award number can be entered to show a full list of awards in DSM for that Command
- You will then need to select the award to be taken to the Award Specific View.

PIEE Delivery Schedule Manage											0
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- The Award Specific View (ASV) attempts to provide the partners of the award, e.g., awardee business office staff, principal investigator, and government staff (AGO, GO, PM, IP office), the same ground truth on the delivery schedule dates, status of deliverable receipt, and status acceptance.
- The ASV has five main parts
 - Award Details: the award number, order number (if applicable), contractor name, CAGE code, UEI, start date, end date, last modification, type of instrument, award status
 - Submit Award Specific Request/Inquiry to Administration Office: submission of new inquiry or request
 - Interim Reports Due: any interim report required to be delivered to the Field Administration Office
 - Final Reports Due: any final report required to be delivered to the Field Administration Office
 - **Communications with Government Administration Office:** history of general inquiries or requests





Report Type 11	Reporting Interval 1	Compliance 1	Interim Reports Due 11	Interim Reports Due - Outstanding 1	Action
Patent Report	Annually	0.00%	2	2	Submit/View Report(s)
Cost Report	Other	0.00%	1	1	Submit/View Report(s)
Security Report	Annually	0.00%	2	2	Final Reports Due
Property Report	Annually	0.00%	2	2	

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Communications with Government Administration Office

Request Type	Status	Date Submitted	Date Resolved
Other	Pending	2024/08/01	
Request PI Change	Pending	2024/08/14	



 When the awardee clicks the link to submit award specific request/ inquiry to the administration office, another window opens allowing the awardee to: select a submission type, add email addresses, and type a message.

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Award Number	Order Number	Contractor Name	CAGE Code	
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Admin By DoDAAC	Issue By DoDAAC	Initiator	Submission Type*	
N62880	N00014	Vendor	-Select-	
			-Select-	
			Communication	
Communication			Request Award Change(s)	
From	To*		Q Add Email	
	23			
			Q Add Email	
Message*				

 The awardee can attach a request and justification for a no funds extension, PI change, and a rebudget.

S WARNING: If t	his award has an Award Specific Vie	ew (ASV), upload all in	terim and Final F	Reports under the appli	cable Report Section,	Report Type, and Due Date	of the ASV. Interim and Final r	eports uploaded here	: will
Delivery Sched	dule Manager (DSM) users will ensu	re that Communication	n and Deliverable	e actions entered and/	or uploaded are in con (CLU), proprietary info	npliance with applicable se	curity protocols and are handle	ed in accordance with s also includes all	n
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Attachments for I Select 'Choose' to	DSM Deliverables & Communication select one or more documents to up	is bload to the server.							
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 Communication with Government Administration Office display: communications and request types, status, date submitted, and date resolved.

Communications wit	h Government Administr	ation Office	
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Request Type	Status	Date Submitted	Date Resolved
Other	Pending	2024/08/01	
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Request PI Change	Pending	2024/08/14	



 The Interim Reports Due section identifies the report type reporting interval, compliance percentage, remaining interim reports due, and days the current report due is outstanding (if applicable).

 After clicking on the "Submit/View Report(s)" icon, awardee will be able to upload/submit interim reports for specific reporting due dates

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Report Type 11	Reporting Interval	Compliance 1	Interim Reports Due	Interim Reports Due - Outstanding	Action
Patent Report	Annually	0.00%	2	2	/ Submit/New
Cost Report	Other	0.00%	1	1	0 Submit/New
Security Report	Annually	0.00%	2	2	Ø Submit/New
Property Report	Annually	0.00%	2	2	/ Submit/View
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 The Final Reports Due section identifies the report type, due date, days until due, and the status.

Final Reports Due

Report Type 1	Due Date 1	Days Until Due 🍴	Status ↑1	Action
Cost Report	2024-08-16	-41	Received Late	View
Security Report	2024-04-18	-161	Received Late	View
Patent Report	2024-07-17	-71	Delinquent	Submit/View Report(s)
Technical/Performance Report	2024-04-18	-161	Delinquent	Submit/View Report(s)
Property Report	2024-06-17	-101	Delinquent	Submit/View Report(s)
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How to Search for Reporting Requirements in DSM

- DSM allows the awardee and government users to search on numerous fields. The search results are returned on a downloadable excel spreadsheet.
- Since the results are on a spreadsheet, the results can be further filtered and manipulated. For example, the spreadsheet can be used to view the status of upcoming or previously due reports in DSM.

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